

OÙ EST LA CROISSANCE?

PETER DE KEYZER
Eupen, le 9 mai 2016



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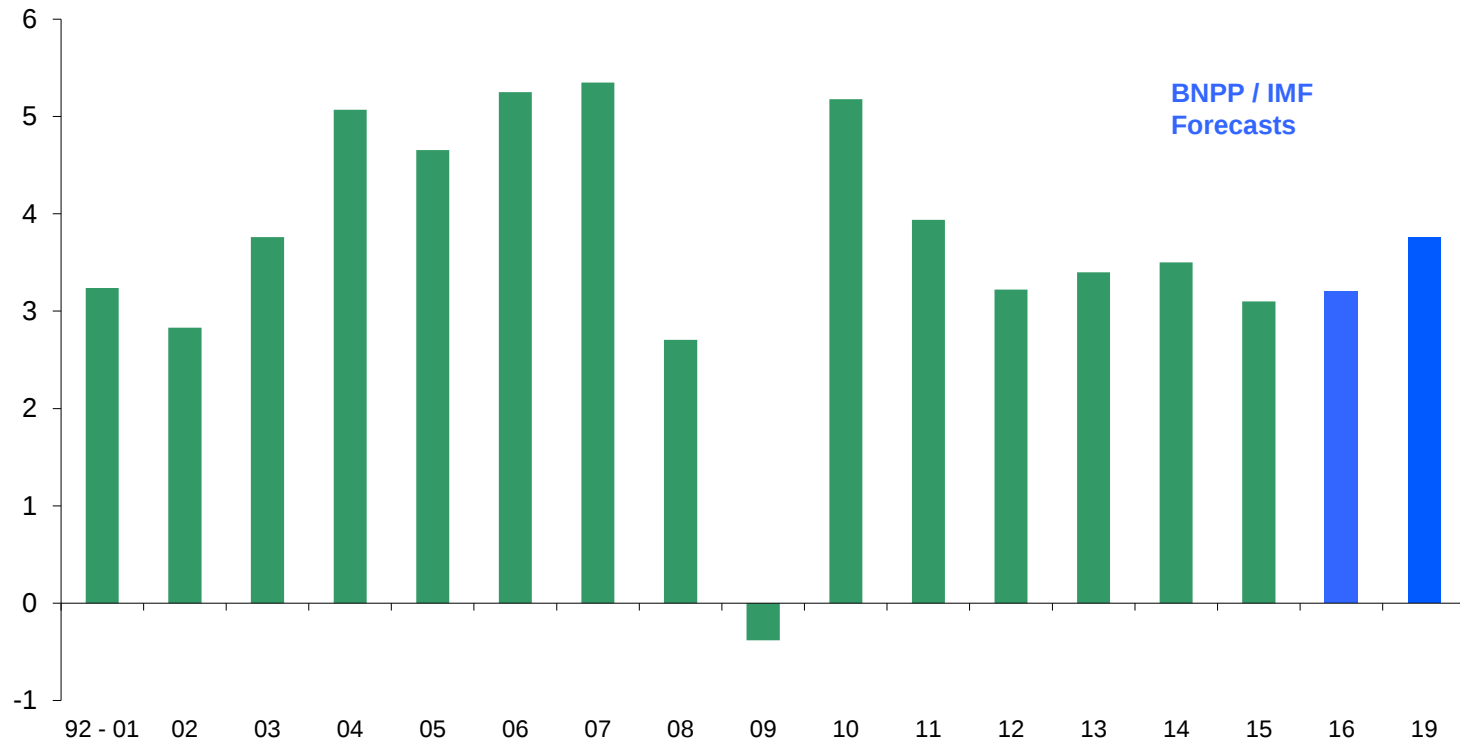
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La croissance structurellement plus faible



Choc des matières premières

Commodity Indices, The Economist, All Items Index, USD



Source: BNPP Fortis, Macrobond



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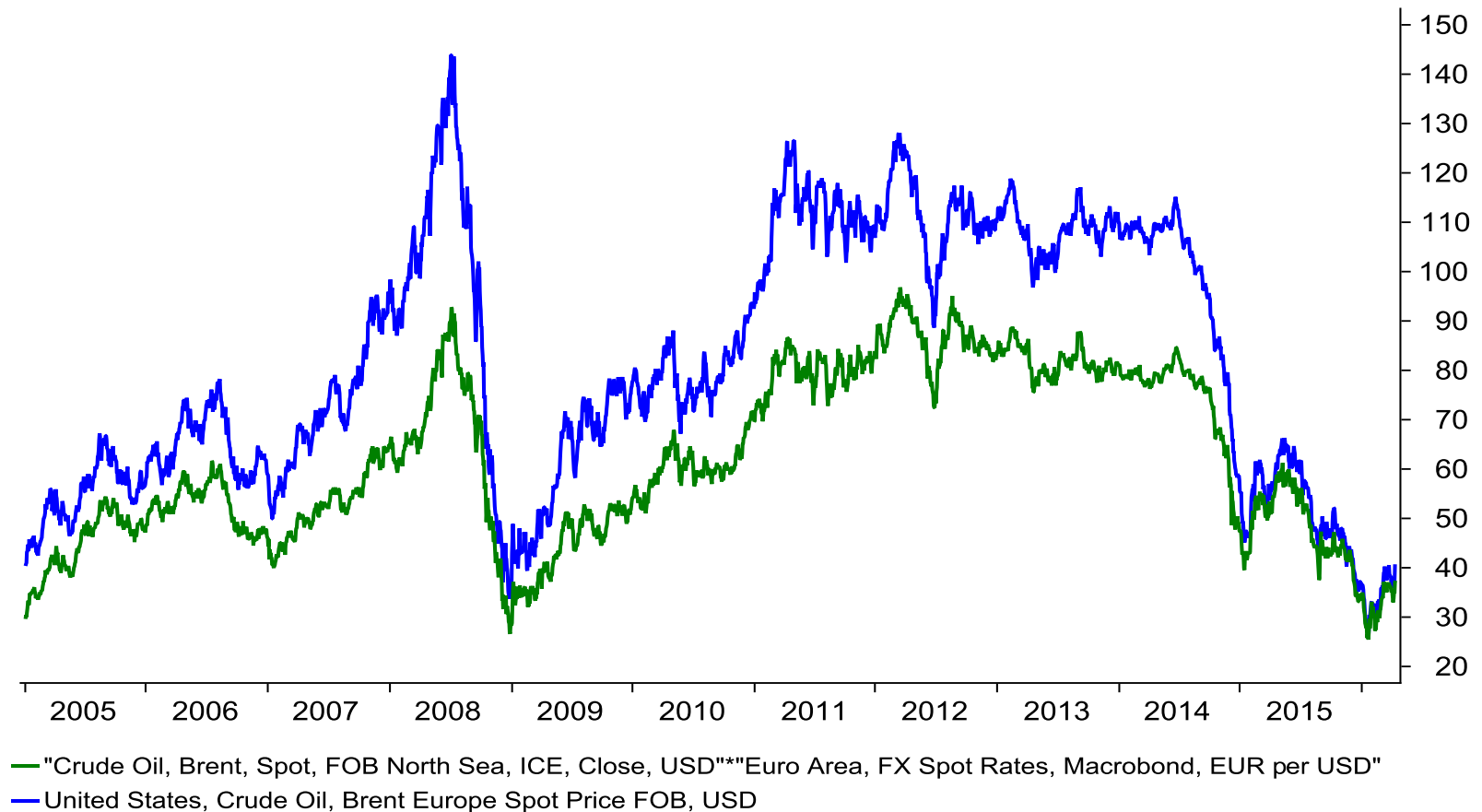
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Où est la croissance?

Oil price



Source: BNPP Fortis, Macrobond



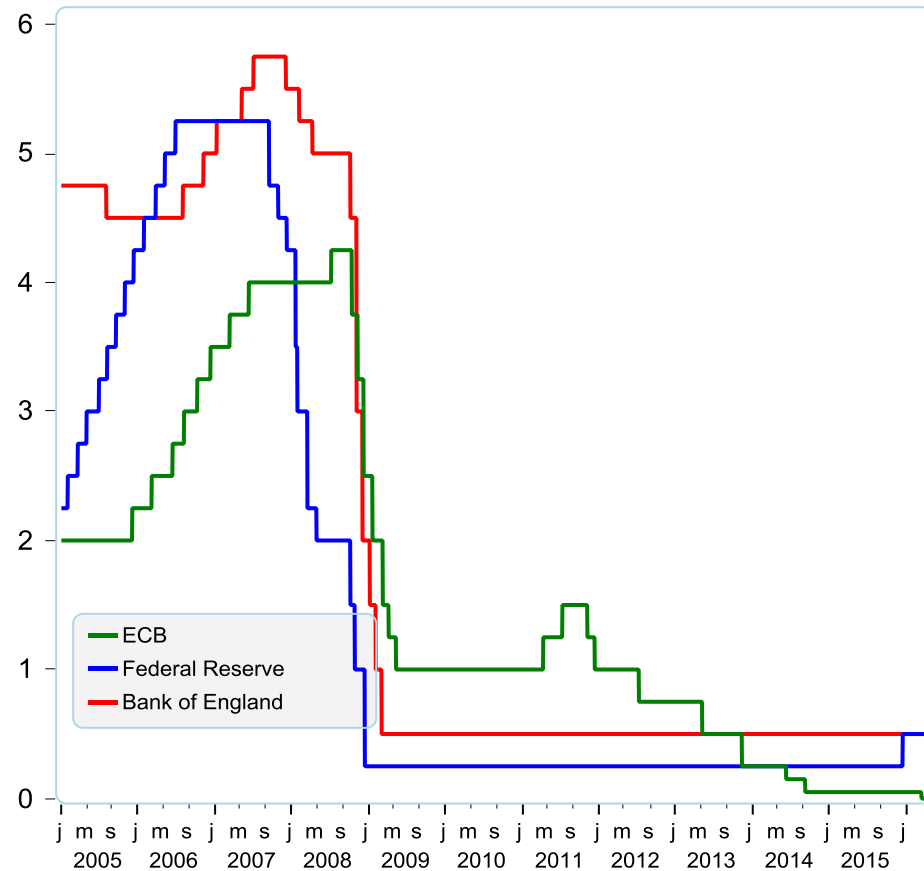
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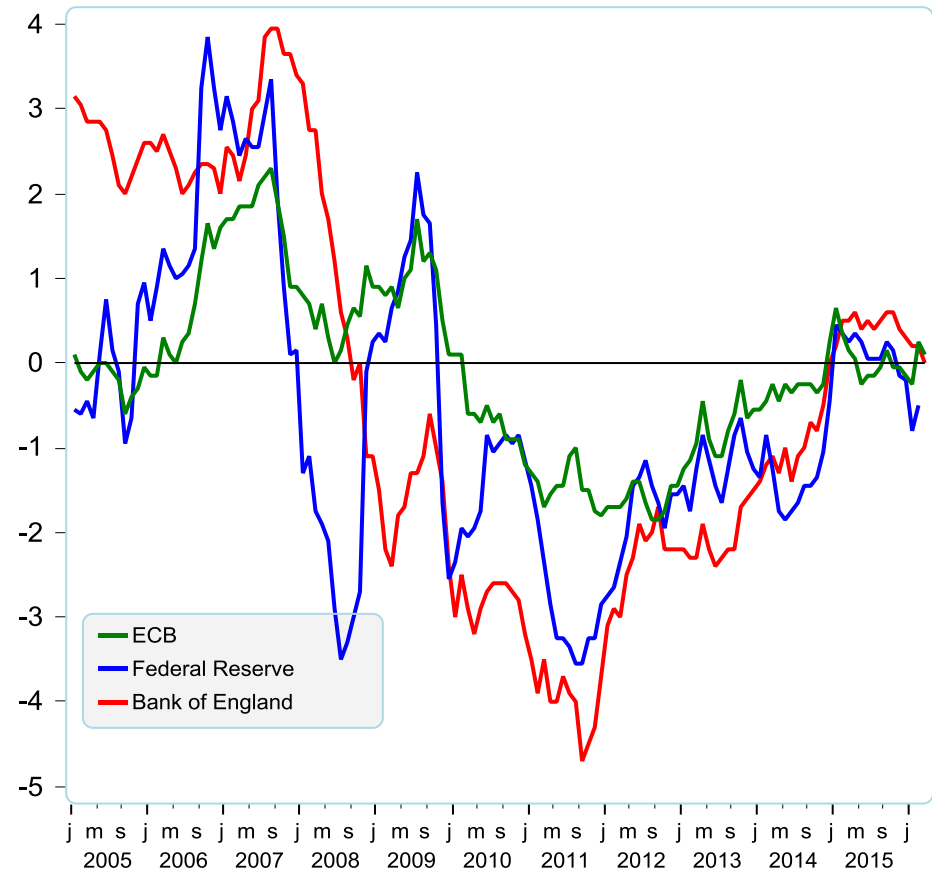
Qu'en est-il des taux ?

Central Bank Policy Rates



Source: BNPP Fortis, Macrobond

Real Policy Rates



Source: BNPP Fortis, Macrobond



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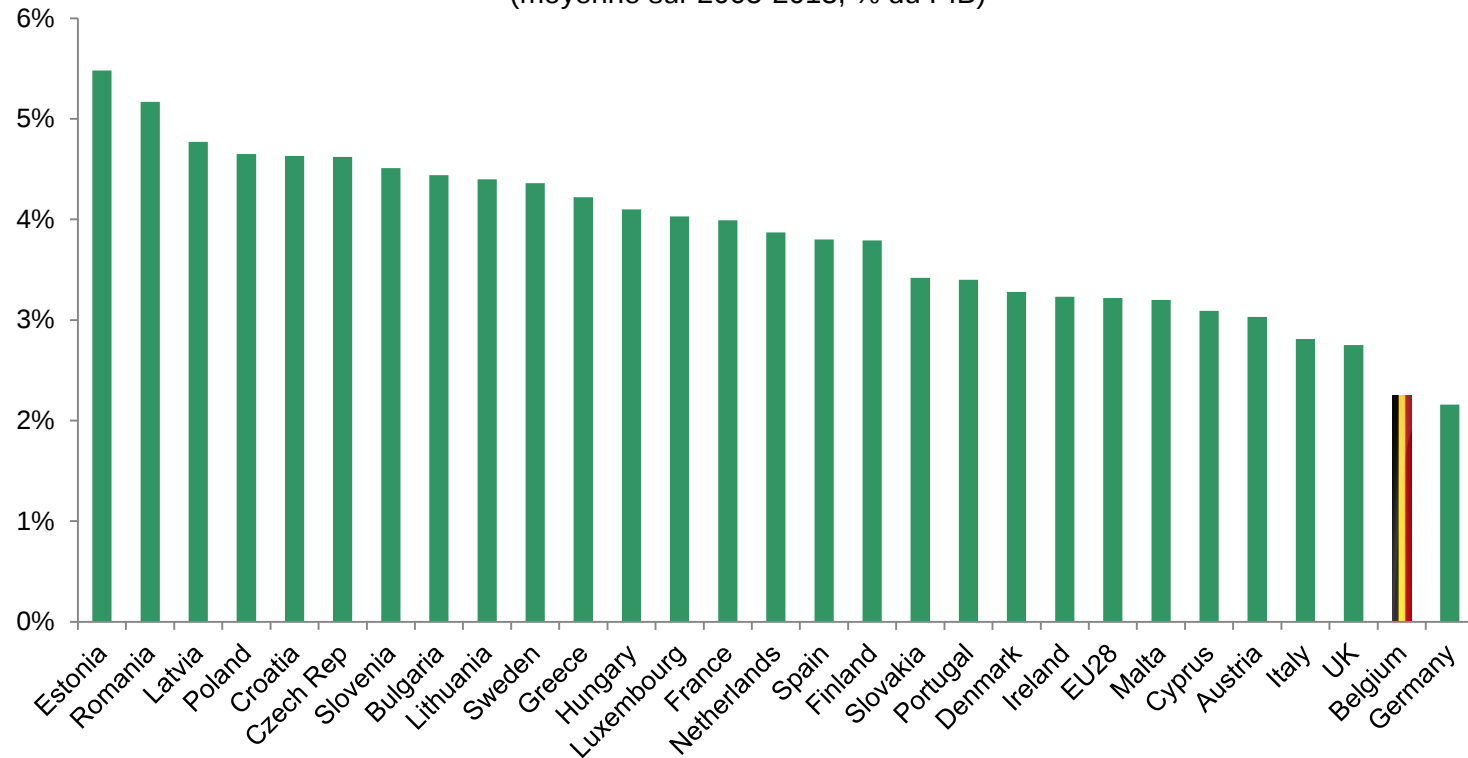
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Que fait le gouvernement ?

Investissements publics

(moyenne sur 2005-2013, % du PIB)



Source: Eurostat

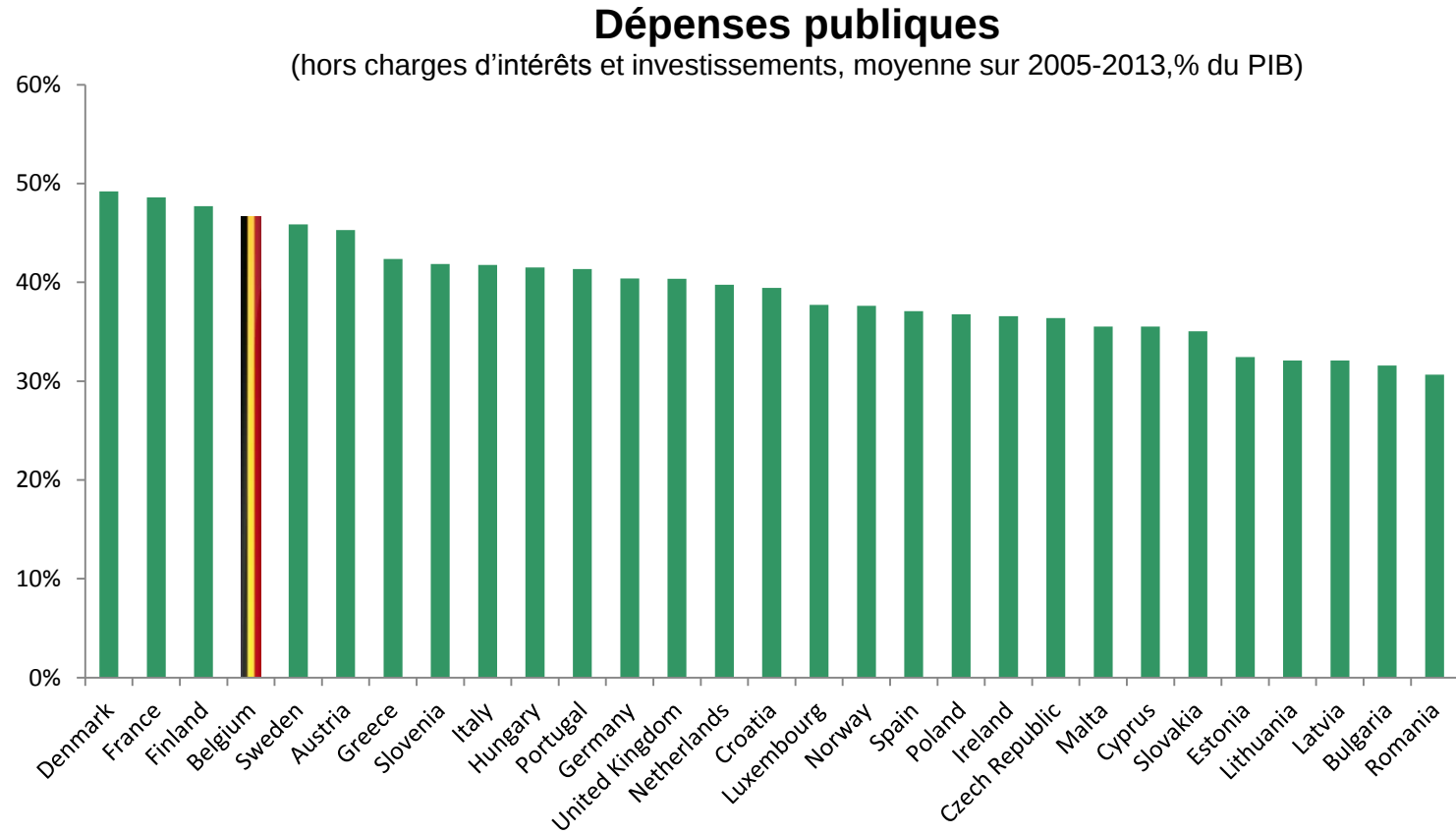


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Que fait le gouvernement (2)?



Source: Eurostat

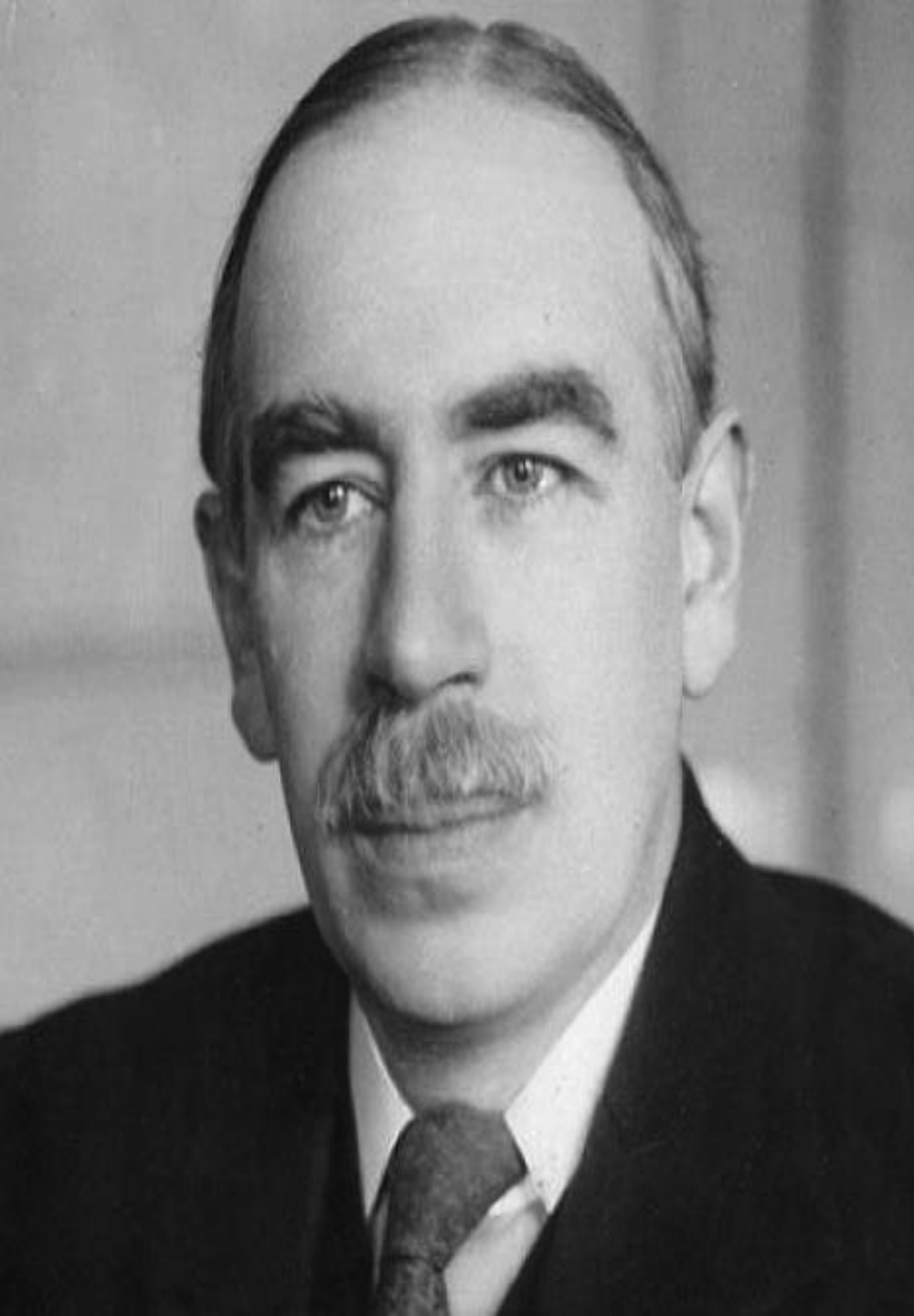


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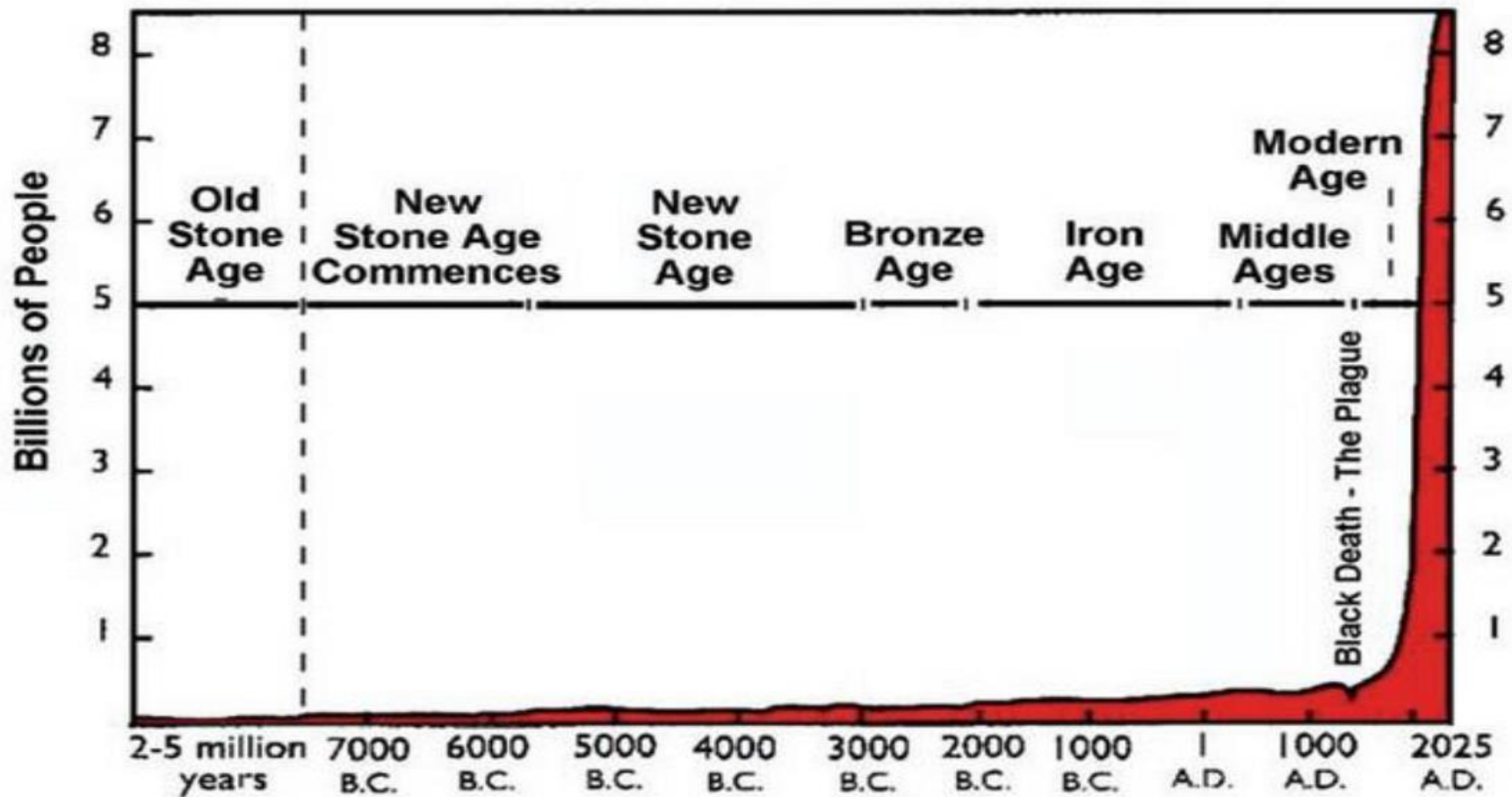






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World Population Growth Through History

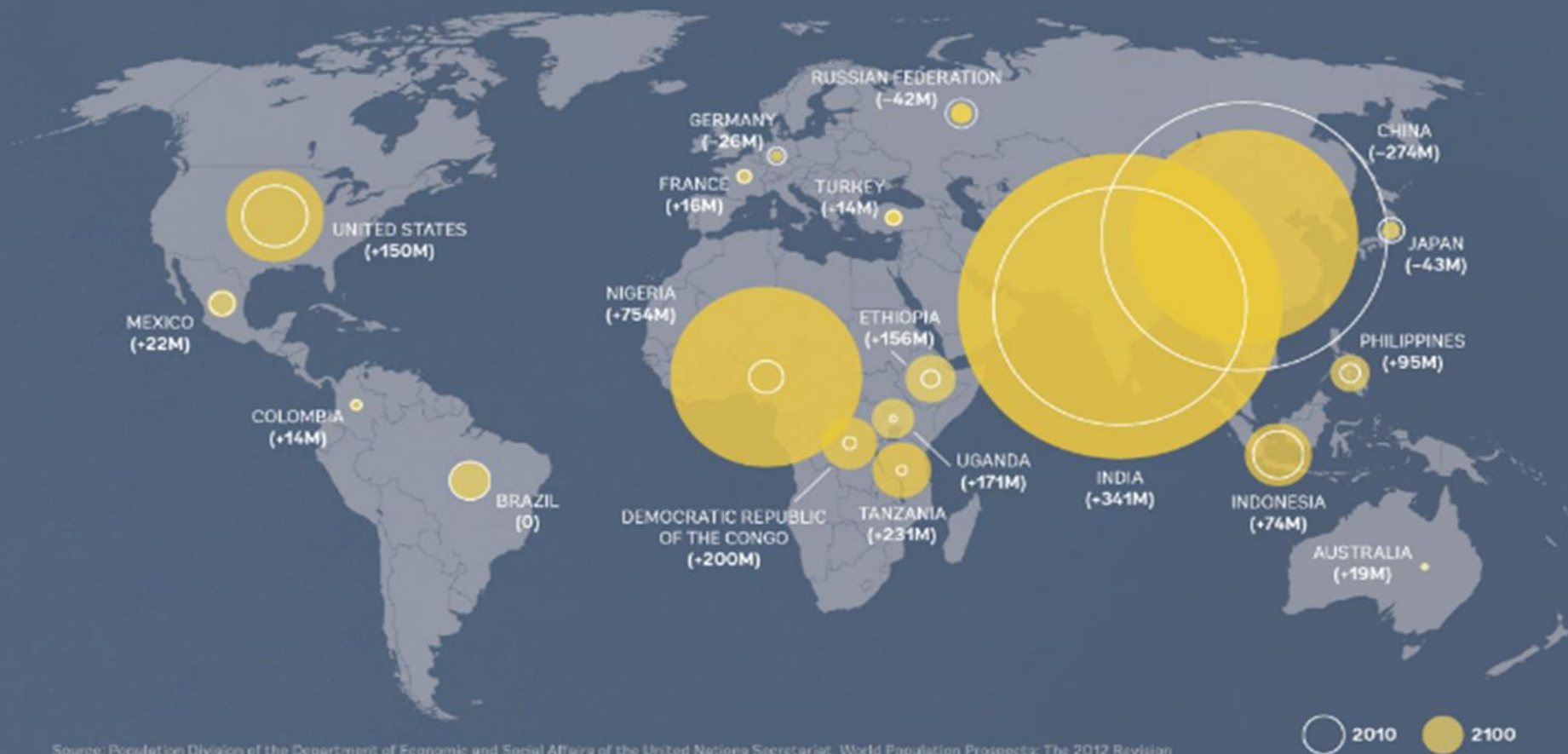


From "World Population: Toward the Next Century," copyright 1994
by the Population Reference Bureau

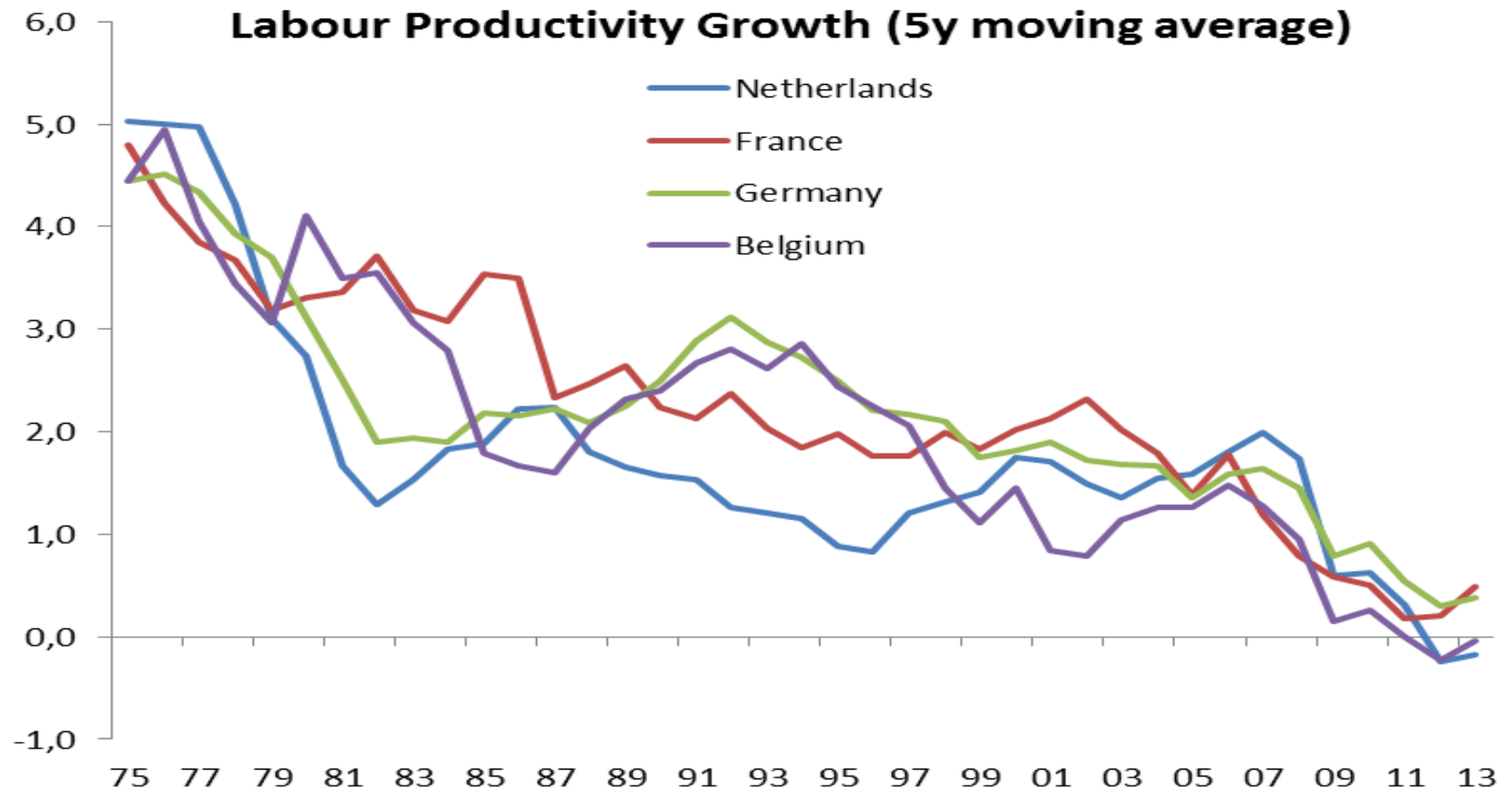
Hello, 10.8 BILLION

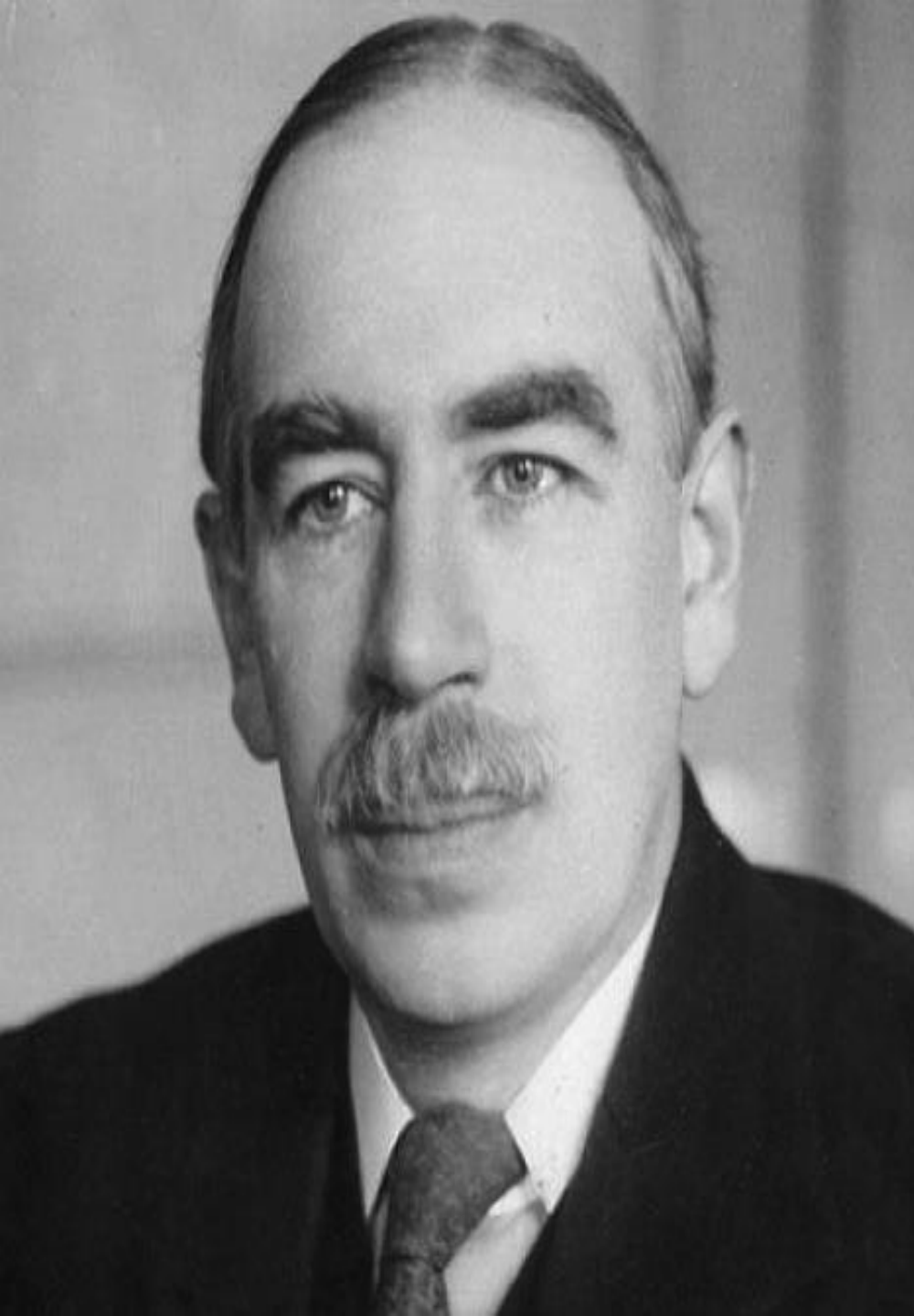
NEW DATA RELEASED in June 2013 by the United Nations predicts a global population of more than 10.8 billion by 2100 — 800 million higher than the U.N.'s 2010 estimate. Population growth is expected to be unevenly distributed across the planet, and the rural to urban migration will continue to explode.

PROJECTED POPULATION CHANGE FOR SELECT COUNTRIES (2010 TO 2100)



De plus en plus lent...





*The American Dream is Restless Self-improvement.
The European Dream is a Quiet Life...*



UBER

TAXI



Shopping at IKEA

7/15/11 • 4:00 PM

ASSIGNED

Cleaning Task

7/20/11 • 1:00 PM

POSTED

Donations to Salvatio...

I'll Pay

How much are you willing to pay for this Task?

Suggested prices based on others' Tasks



Atomisation du marché de l'emploi

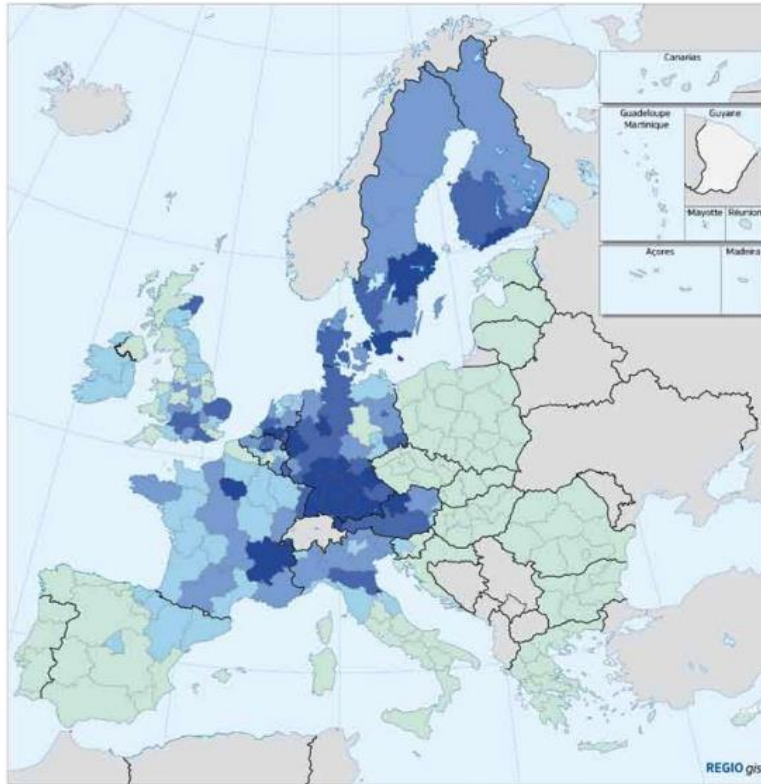


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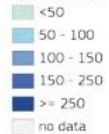
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Recherche et développement



Map 1.15 Patent applications to the European Patent Office (EPO), average 2008–2009

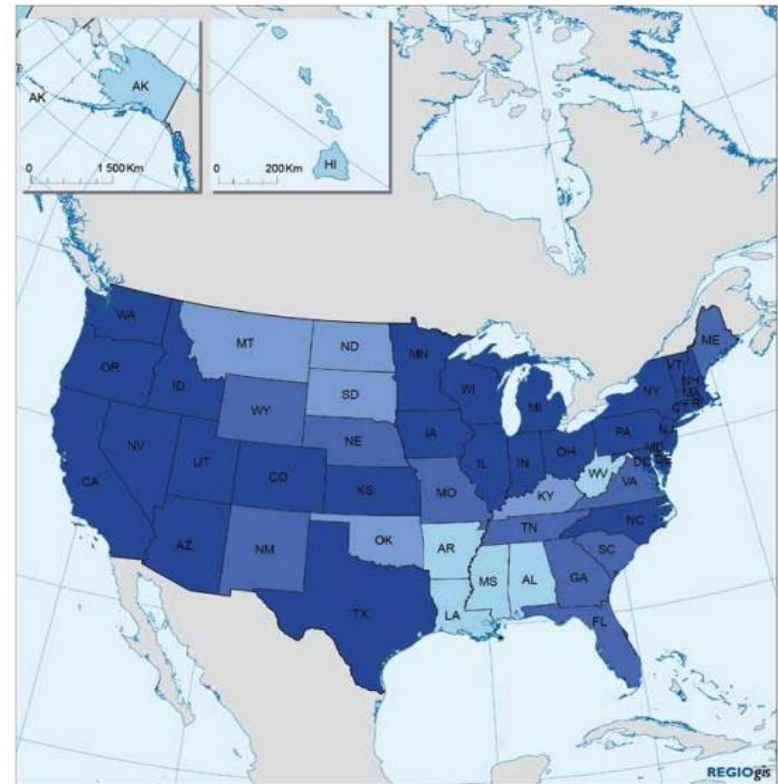
Applications per million inhabitants



EU-28 = 111

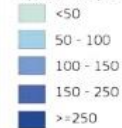
Sources: Eurostat, DG REGIO

0 500 Km



Map 1.16 Patent applications in the US, average 2011–2012

Applications per million inhabitants



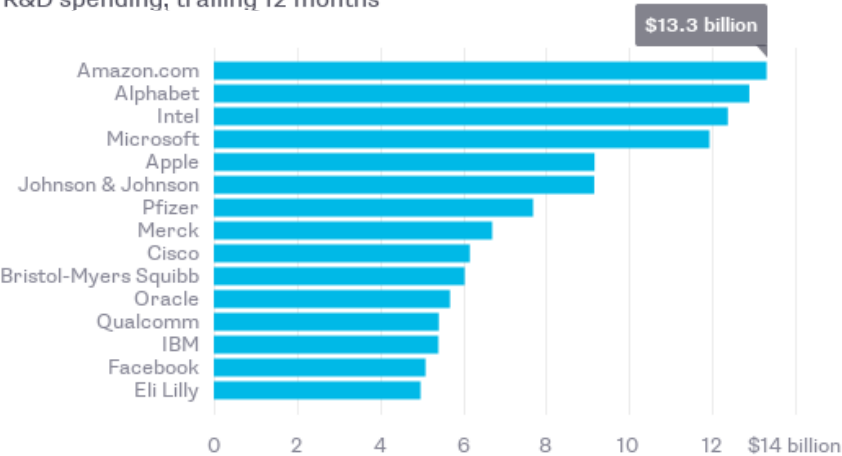
US average = 408

Source: US Patent and Trademark Office

0 1,000 Km

Investing in the Future in 2016

R&D spending, trailing 12 months

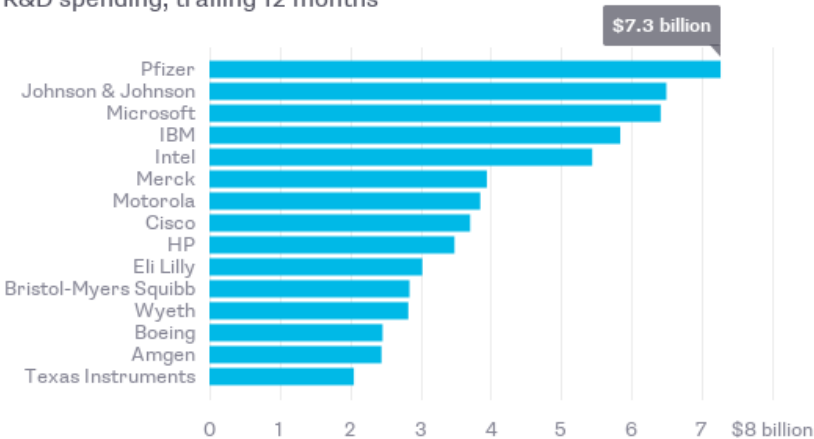


Source: Bloomberg

BloombergView

Investing in the Future in 2006

R&D spending, trailing 12 months



Source: Bloomberg
As of April 28, 2006

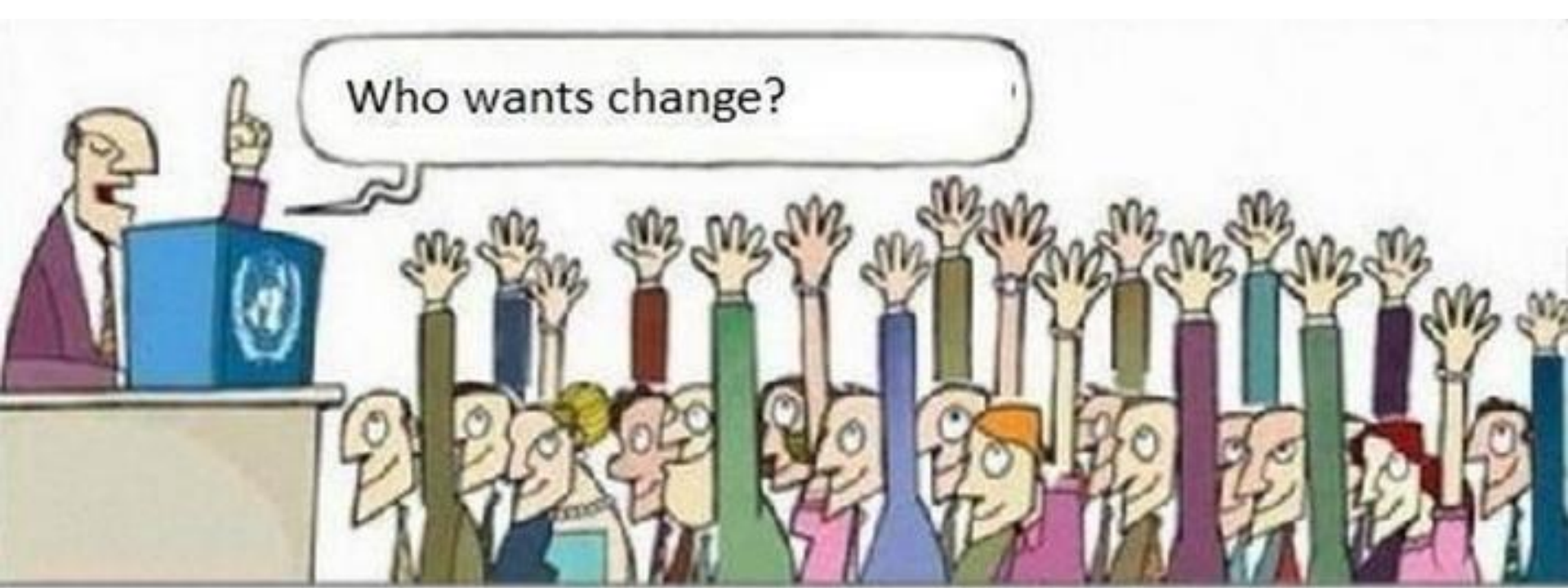
BloombergView



Abundance

**THE FUTURE IS
BETTER THAN YOU THINK**

PETER H. DIAMANDIS • STEVEN KOTLER





- 1. Innovate !**
- 2. Educate !**
- 3. Compete !**
- 4. Work !**
- 5. Trade !**



Thank you!



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@PeterDeKeyzer



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